

APPLICATION FOR TOP-UP RSA RETAIL SAVINGS BONDS INDIVIDUALS

PLEASE WRITE THE DETAILS IN BLACK AND WHERE APPLICABLE IN CAPITAL LETTERS.

[illegible]

Attach the following: Certified identity copy, a bank-stamped proof of bank details (less than 3 months old).

SECTION 1

State the initial capital amount you wish to start investing in the RSA Retail Savings Top Up Bond. You will be required to deposit this exact amount as your initial deposit to activate your RSA Retail Savings Top Up Bond.

3 – year bond | R _____

THE INTEREST RATE WILL BE RESET EACH QUARTER AND INTEREST WILL BE CAPITALISED QUARTERLY

SECTION 2 - PERSONAL DETAILS - Please attach your certified ID Copy and for a minor a certified birth certificate should be attached (should not be older than 3 months)

Surname _____ Full Names _____

[illegible]

Marital Status: Single ☐ Married ☐ Divorced ☐ Widow/Widower ☐ *Optional*

SECTION 3 - CONTACT DETAILS

Physical Address: _____

Postal Code

Postal Address: _____

Postal Code

Cell: Tel No. (w): (h)

eMail Address: _____ Preferred Method of Correspondence: Post ☐ eMail ☐

SECTION 4 – BANK DETAILS - *Please attach a bank stamped proof of banking details.*

Please attach a copy of your stamped bank statement or bank confirmation letter. If the applicant is a minor, the parent/ guardian's bank details can be used (Should not be older than 3 months) Failure to provide this will result in your application being rejected. Note: National Treasury does not accept bank details of third parties unless the applicant is a minor.

Account Holder Name: _____

Bank Name: _____ Account No. _____

Type of Account: _____ Branch Name: _____ Branch Code: _____

SECTION 5 - NEXT OF KIN CONTACT DETAILS

Surname _____ Full Names _____

Physical Address: _____

Postal Code

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Postal Address: _____

Postal Code

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Cell: Tel No. (w): (h)

eMail Address: _____

SECTION 6 – ACCEPTANCE OF TERMS AND CONDITIONS

By completing and signing this application form I hereby bind myself to the Terms and Conditions of Issue on the back of this Application Form and the Terms and Conditions of Purchase attached to this Application Form. I confirm that I have read and understood the Terms and Conditions of Purchase and the Terms and Conditions of Application. I confirm that the Bank Account details in section 4 are correct and that the account is in my name.

Full Names _____ Signature _____ Date _____

